

Rules Status Update (1.5.2026):

- Act 615- All Sections: This Act allows non-profit organizations to set up and maintain 529 accounts. These rules have been approved by the board, completed the 30 day public comment period and are ready to be submitted to ALC for final approval.
- Act 802- Section 7: This Act allows for tax free transfers of 5 to 9 funds to Roth IRA accounts. These rules have been approved by the board, completed the 30 day public comment period and are ready to be submitted to ALC for final approval.
- Act 875- Sections 1 & 2: This act changes the onset age available eligibility to 46 years old for ABLE accounts. These rules have been approved by the board, completed the 30 day public comment period and are ready to be submitted to ALC for final approval.
- Act 937- Section 3: this act requires all state, managed programs and funds to divest all money from Chinese owned companies. These rules have been approved by the board, completed the 30 day public comment period and are ready to be submitted to ALC for final approval.
- Act 938- Section 1: this act eliminates, all diversity, equity, and inclusion requirements of any and all state boards and commissions. These rules have been submitted for final approval to ALC and are the January Rules Subcommittee agenda.
- Act 424 mandates insurance coverage for breast reconstruction surgery after prior authorization. The Act requires new rules and possible changes to various other rules. These rules are currently in the drafting stage and should be ready for approval by the State Board of Finance within the next 60-90 days.

Michael Harry
Chief Compliance Officer/
Director of Government Affairs
Office of the Treasurer